

EW EUROWAG

**INVESTOR
FACTSHEET**



"We are building the industry's first digital platform, which will enable us to help the industry to become clean, fair and efficient."

Martin Vohánka
CEO and founder



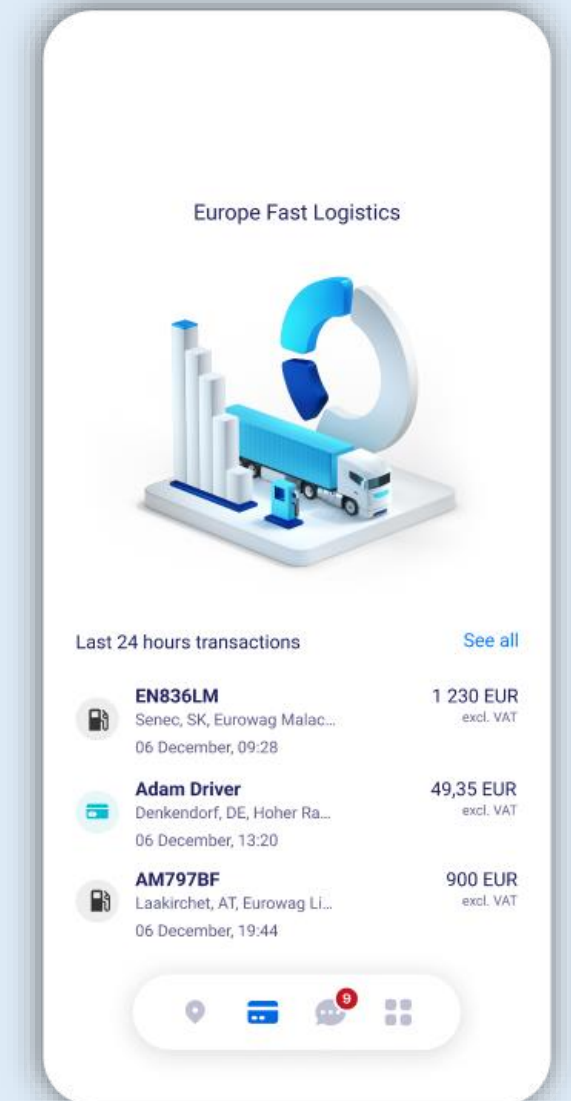
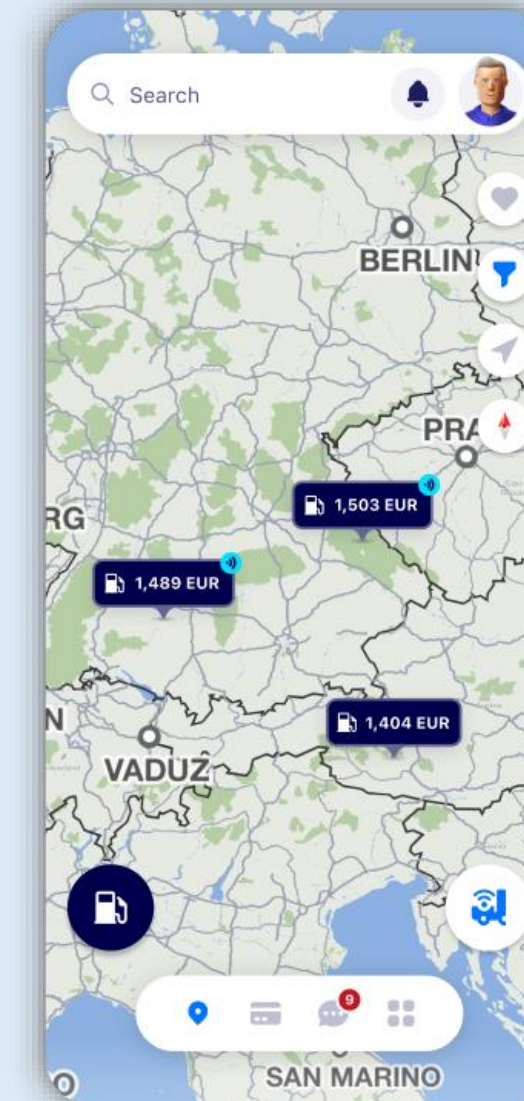
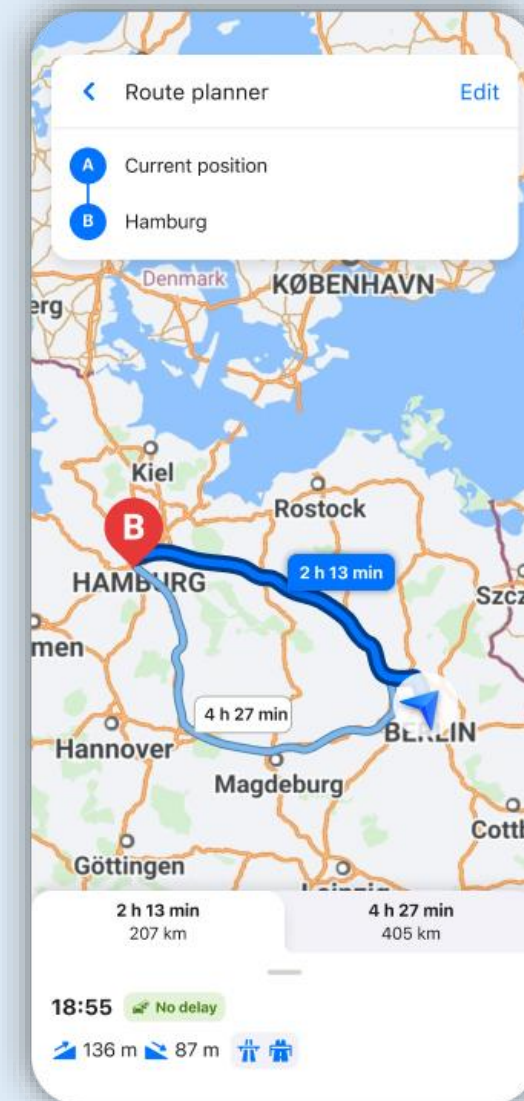
Eurowag is a leading pan-European integrated payment and mobility platform, focused on the commercial road transportation industry.

Founded
1995

Employees
~1,900

Connected trucks
~280,000

Fuel stations (payment network)
~13,900



Last 24 hours transactions [See all](#)

| | |
|---|------------------------|
| EN836LM Senec, SK, Eurowag Malac... 06 December, 09:28 | 1 230 EUR excl. VAT |
| Adam Driver Denkendorf, DE, Hoher Ra... 06 December, 13:20 | 49,35 EUR excl. VAT |
| AM797BF Laakirchet, AT, Eurowag L.I... 06 December, 19:44 | 900 EUR excl. VAT |



Eurowag leadership team

Contact us:

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Social media:



**Proven track
record of growth**



Net revenue

€141.0m

+18.4%

Adj. EBITDA

€59.4m

+18.2%

Adj. EBITDA margin

42.1%

(0.1)pp

Adj. EPS

2.51p

(13.4)%

Capex

€20.5m

H1 2023: €24.7m

Net leverage

2.6x

FY 2023: 2.9x

Creating the industry's first digital platform

that provides day-to-day operational support, advice and efficiency-enhancing guidance



Transport management



Overview of your finances



Advanced fleet management

Investment case



Resilience through business cycles

~30% net revenue and adjusted EBITDA CAGR
over five years

Significant market opportunity

€9 billion addressable market

Robust business model

~€42% adjusted EBITDA margin

Integrated platform will unlock significant value for customers and industry

Improvements in revenue, cash flow and
carbon reduction