



The Directors
W.A.G payment solutions plc
Third Floor (East) Albemarle House
1 Albemarle Street
W1S 4HA
London

Jefferies International Limited
100 Bishopsgate
EC2N 4JL
London

20 February 2023

Dear Ladies and Gentlemen

W.A.G payment solutions plc (the “Company”)

We have given and not withdrawn our consent to the inclusion in the circular dated 20 February 2023 issued by the Company of our accountants’ report on the unaudited pro forma statement of net assets relating to the Enlarged Group set out under Section B of Part 6 in the form and context in which it is included.

Our consent is required by item 13.4.1R(6) of the Listing Rules issued by the Financial Conduct Authority and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

A handwritten signature in black ink, appearing to read 'PricewaterhouseCoopers LLP', is written over a light blue horizontal line.

PricewaterhouseCoopers LLP
Chartered Accountants

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