

Investor Factsheet



"We are building the industry's first digital platform, which will enable us to help the industry to become clean, fair and efficient."

Martin Vohánka
CEO and founder

Eurowag is a leading pan-European integrated payment and mobility platform focused on the commercial road transport industry.

Founded

1995

Employees

~1,900

Countries of operation

24

Active trucks

314k

Fuel stations

~15.5k

Alternative fuel stations

~2.5k

Countries offering toll

23

EETS¹ licensed countries

13

Countries offering tax refund

32



Eurowag's leadership team

Contact us:

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Website:

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Social media:



Notes: All figures as at 30 June 2025 (1) EETS: European Electronic Toll Service

Proven
track record
of growth



H1 2025 financial highlights

Net revenue

€162.2m

+15.0%

Adj. EBITDA¹

€63.9m

+7.7%

Margin: 39.4%

Adj. cash EBITDA^{1,2}

€49.2m

+14.1%

Margin: 30.4%

Adj. PBT^{1,2}

€27.8m

+28.4%

Adj. EPS

2.92

cents/share

+16.3%

Capitalised R&D

€17.9m

+4.9%

Net leverage³

2.0x

FY 2024: 2.3x

Notes: Numbers as at 30 June 2025 and compared year on year unless stated otherwise (1) Adjusted numbers are non-statutory measures (2) Adjusted EBITDA less capitalised R&D plus non-cash share-based payments, (3) Net leverage covenant calculation as per bank definition using Net debt which includes lease liabilities and derivative liabilities divided by Adjusted EBITDA for the last twelve months.

Creating the industry's first digital platform



Providing end-to-end services for transport companies, enabling them to optimise business operations in one place



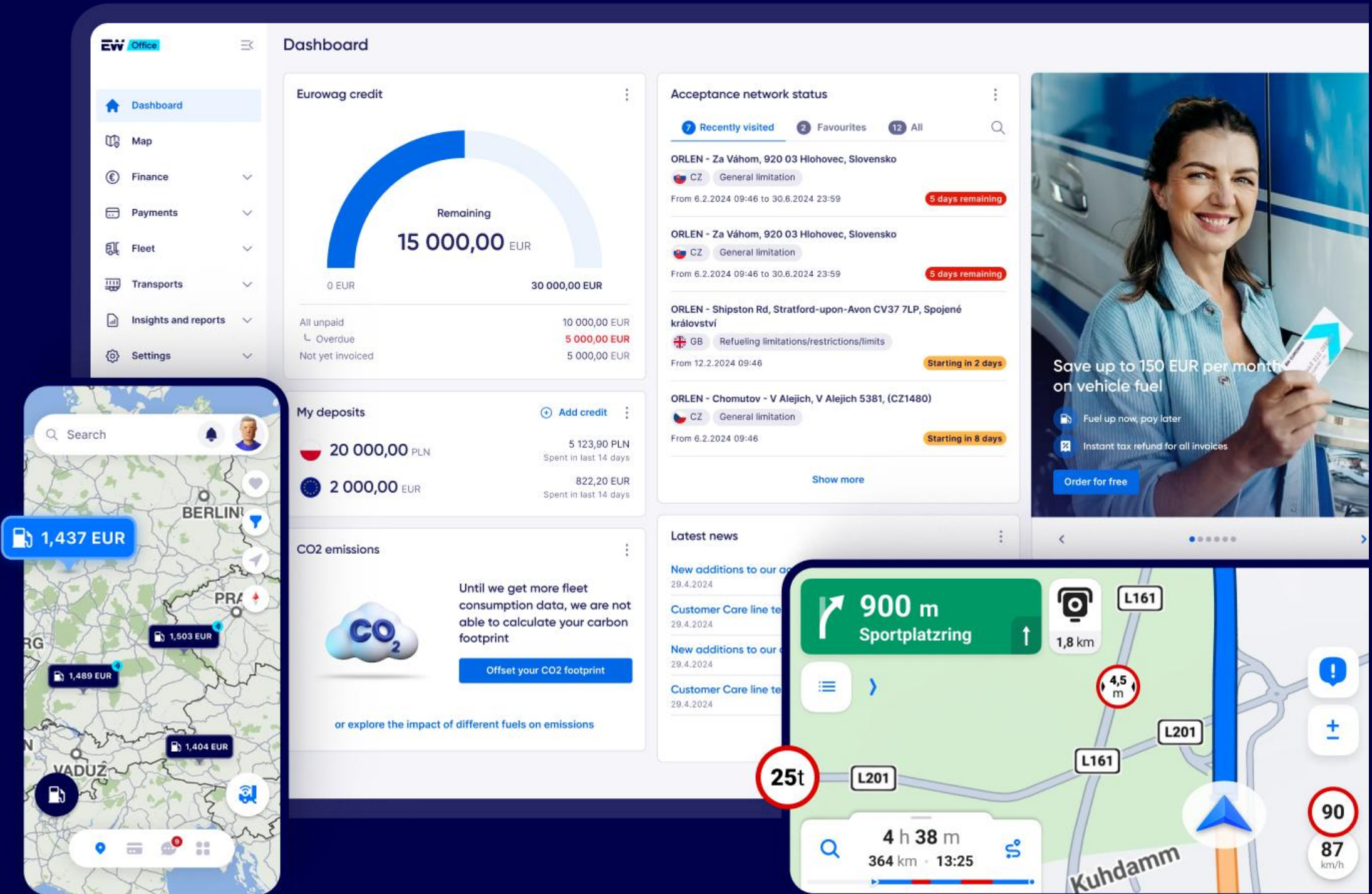
Transport management



Overview of your finances



Advanced fleet management



Investment case



Significant market opportunity

With €9 billion addressable market today

Resilience through business cycles

With consistent double-digit net revenue and Adjusted EBITDA growth

Robust business model

With ~40% Adjusted EBITDA margin and strong cash generation

Innovative solutions

Improvements in revenue, cash flow and carbon reduction