

To: W.A.G payment solutions plc (the “**Company**”)
Third Floor (East), Albemarle House
1 Albemarle Street
London W1S 4HA
United Kingdom

20 February 2023

Class 1 Circular – Consent

We refer to the class 1 circular to be published by W.A.G payment solutions plc (the “**Company**”) on or around 20 February 2023 (the “**Circular**”) in connection with the proposed acquisition of Grupa Inelo S.A. by W.A.G. payment solutions a.s., a wholly owned subsidiary of the Company.

The Circular and the accompanying publication announcement include certain references to Jefferies International Limited.

Jefferies International Limited hereby gives its consent to the publication of the Circular and the accompanying publication announcement with the inclusion therein of references to its name in the form and context in which it appears.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Paul Bundred, Managing Director

Authorised signatory
For and on behalf of Jefferies International Limited